

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

June 5, 2013

GSV CAPITAL CORP.

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction of incorporation)

1-35156
(Commission File Number)

27-4443543
(I.R.S. Employer Identification No.)

2925 Woodside Road
Woodside, CA 94062
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: **(650) 206-2965**

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

In connection with its Annual Stockholder Meeting held on June 5, 2013, GSV Capital Corp. (the “Company”) made a presentation to its stockholders. An updated copy of the slides that were used during the presentation to its stockholders, a copy of which is included as Exhibit 99.1 to this Form 8-K, has been posted on the Company’s website.

Item 9.01 Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	GSV Capital Corp. Stockholder Presentation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 6, 2013

GSV CAPITAL CORP.

By: /s/ Stephen D. Bard
Stephen D. Bard
Chief Financial Officer, Chief Compliance
Officer, Treasurer and Corporate Secretary



Annual Shareholder Meeting

June 5, 2013



Invest in tomorrow's stars. Today.

Forward Looking Statement

This presentation contains forward looking statements that involve substantial risks and uncertainties. All forward-looking statements included in this presentation are made only as of the date hereof and are subject to change without notice. Actual outcomes and results could differ materially from those suggested by this presentation due to the impact of many factors beyond the control of GSV Capital Corp. ("GSVC"), including those listed in the "Risk Factors" section of our filings with the Securities and Exchange Commission ("SEC"). Any such forward-looking statements are made pursuant to the safe harbor provisions available under applicable securities laws and GSVC assumes no obligation to update or revise any such forward-looking statements unless required by law.

Certain information discussed in this presentation (including information relating to portfolio companies) was derived from third party sources and has not been independently verified and, accordingly, GSVC makes no representation or warranty in respect of this information.

The following slides contain summaries of certain financial and statistical information about GSVC. The information contained in this presentation is summary information that is intended to be considered in the context of our SEC filings and other public announcements that we may make, by press release or otherwise, from time to time. We undertake no duty or obligation to publicly update or revise the information contained in this presentation unless required by law. In addition, information related to past performance, while helpful as an evaluative tool, is not necessarily indicative of future results, the achievement of which cannot be assured. You should not view the past performance of GSVC or any of its portfolio companies, or information about the market, as indicative of GSVC's or any of its portfolio companies' future results. The performance data stated herein may have been due to extraordinary market conditions, which may not be duplicated in the future. Current performance may be lower or higher than the performance data quoted. This presentation does not constitute an offer to sell or the solicitation of an offer to buy any securities of GSVC.

GSV Capital Summary

1	Focus	Diversified portfolio of high growth venture-backed companies
2	Unique Access	Investing alongside many of the world's preeminent venture firms
3	Opportunity	Capitalize on high growth disruptive technologies
4	Investment Stage	85% of invested capital in companies > \$100M valuation
5	Management	Accomplished team with deep Silicon Valley relationships

GSV at a Glance

GSV Capital	Nasdaq: GSVC
As of March 31, 2013	Cash: \$22.8M Public Securities: 11.0M Private Securities: <u>211.3M</u> Net Assets: \$245.1M or \$12.69/share
As of June 4, 2013	Stock Price: \$8.01 Discount to NAV: 37%

GSV Investment Team and Directors

Investment Team

Michael Moe, CFA

Mark Flynn

Stephen Bard, CFA

Dave Crowder

Luben Pampoulov

Matthew Hanson, CFA

Board of Directors

Bill Campbell

Mark Flynn

Cathy Friedman

Mark Klein

Michael Moe

Leonard Potter

David Spreng



Morgan Stanley



Potential for Substantial Returns

Past High-Growth IPOs






	IPO	Mkt. Cap at IPO	Appreciation
	1971	\$53mm	2,378x
	1986	\$228mm	705x
	1988	\$212mm	110x
	1991	\$314mm	350x
	1992	\$220mm	145x

Potential for Substantial Returns

Past High-Growth IPOs

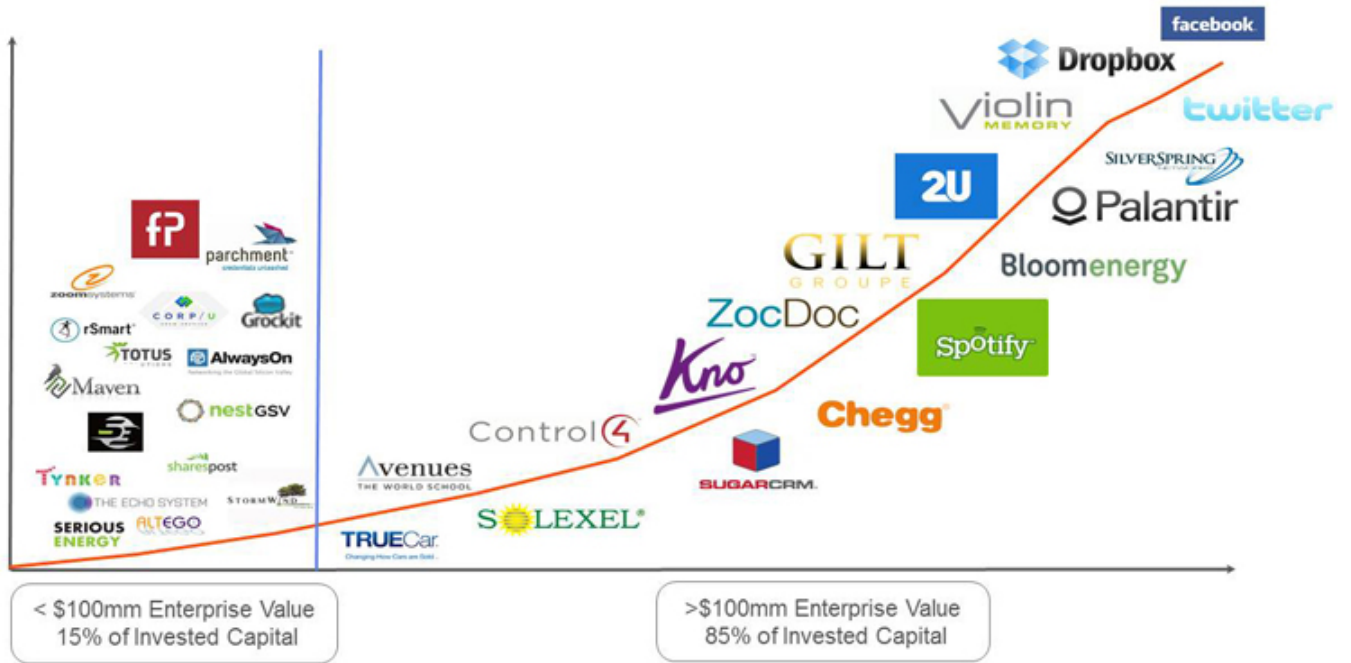
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Value of Private Companies Today

	Estimated Valuation (1)
	\$9.7B
	\$4.0B
	\$3.0B
	\$3.0B
	\$2.2B

(1) Based on various public media reports

GSV's Sweet Spot



Top 10 Positions → over 60% of Net Assets

	Investment	Size (\$M)	% of Net Assets
1	 twitter	\$35.2	14.4%
2	 Palantir	\$20.6	8.4%
3	 Dropbox	\$15.0	6.1%
4	 chess.com	\$14.2	5.8%
5	 Violin MEMORY	\$14.2	5.8%
6	 2U	\$10.3	4.2%
7	 Avenues THE WORLD SCHOOL	\$10.0	4.1%
8	 LEXEL	\$10.0	4.1%
9	 Kno	\$9.9	4.0%
10	 facebook	\$9.0	3.7%

Data as of March 31, 2013

Top 10 Positions → over 60% of Net Assets

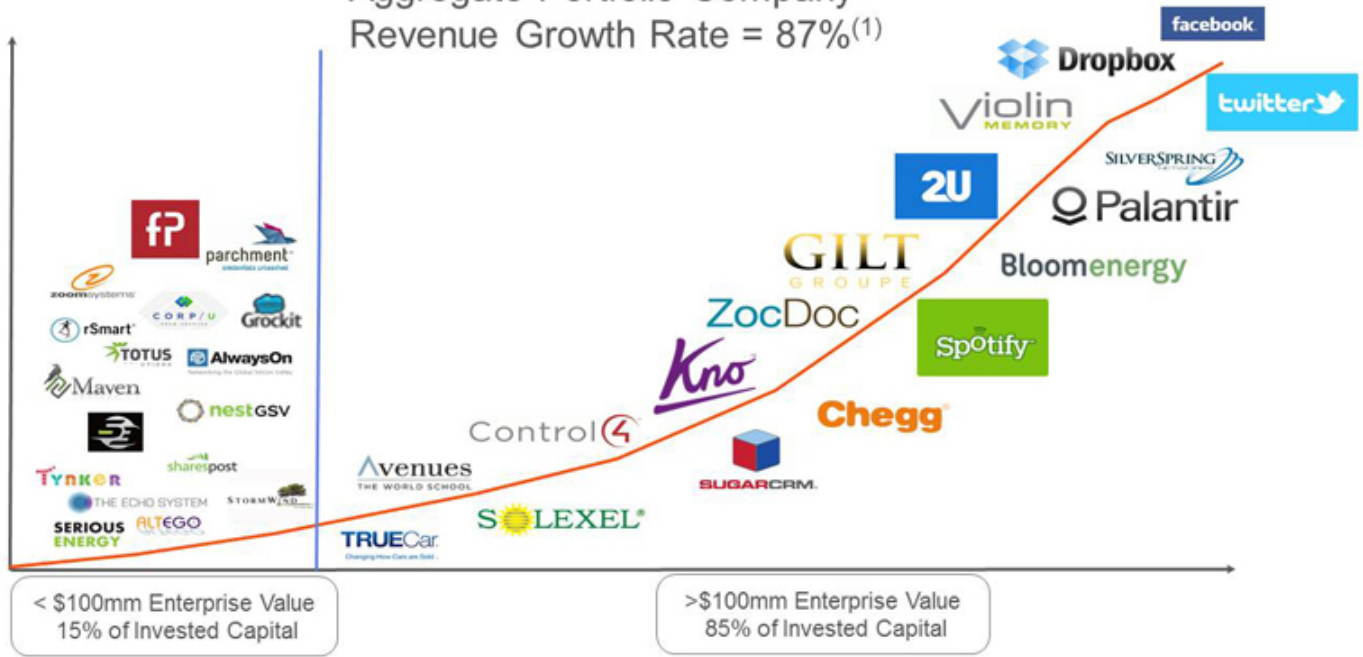
	Investment
1	
2	
3	
4	
5	
6	
7	
8	
9	
10	

6 of The Top 10 Positions
Are Growing Over 100%⁽¹⁾

(1) 2012 to 2013 growth based on GSV estimates

GSV's Sweet Spot

Aggregate Portfolio Company Revenue Growth Rate = 87%⁽¹⁾

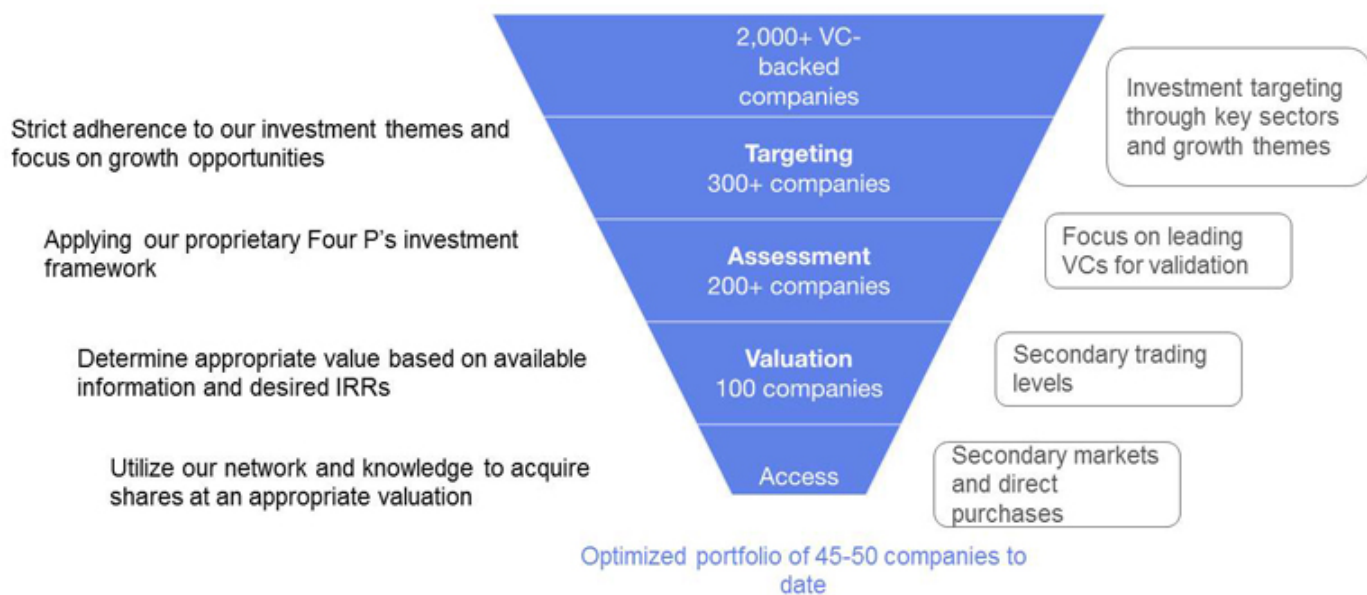


(1) 2012 to 2013 growth based on GSV estimates. Excludes publicly-traded companies and write-offs.

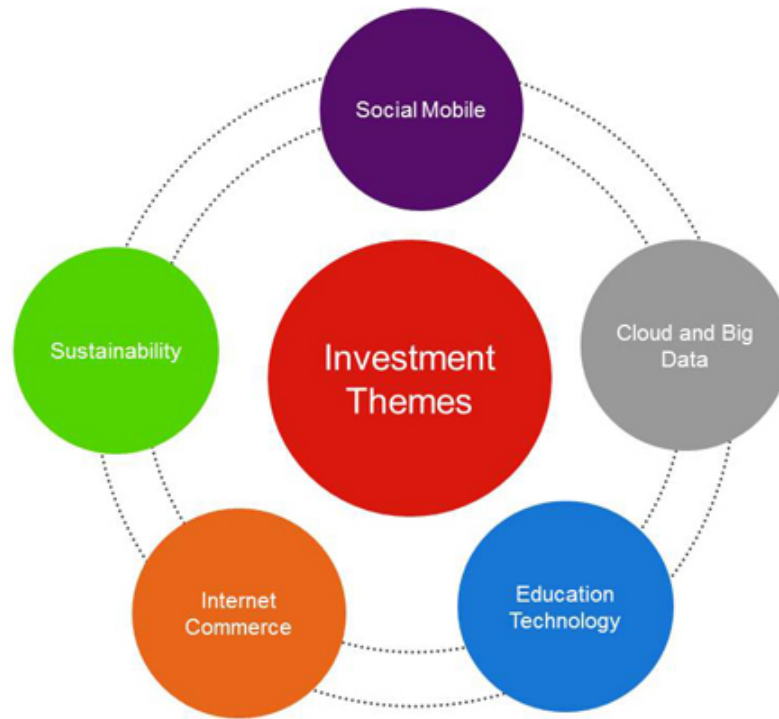
GSV Invests Alongside Leading VCs

Firms	Number of Investments
 KPCB	9
 SVAngel	6
 ACCEL	4
 ANDRESSEN HOROWITZ	4
 BENCHMARK CAPITAL	4
 Foundation CAPITAL	4
 IVP	4
 greylockpartners.	3
 SEQUOIA CAPITAL	2
 BESSEMER VENTURE PARTNERS	1

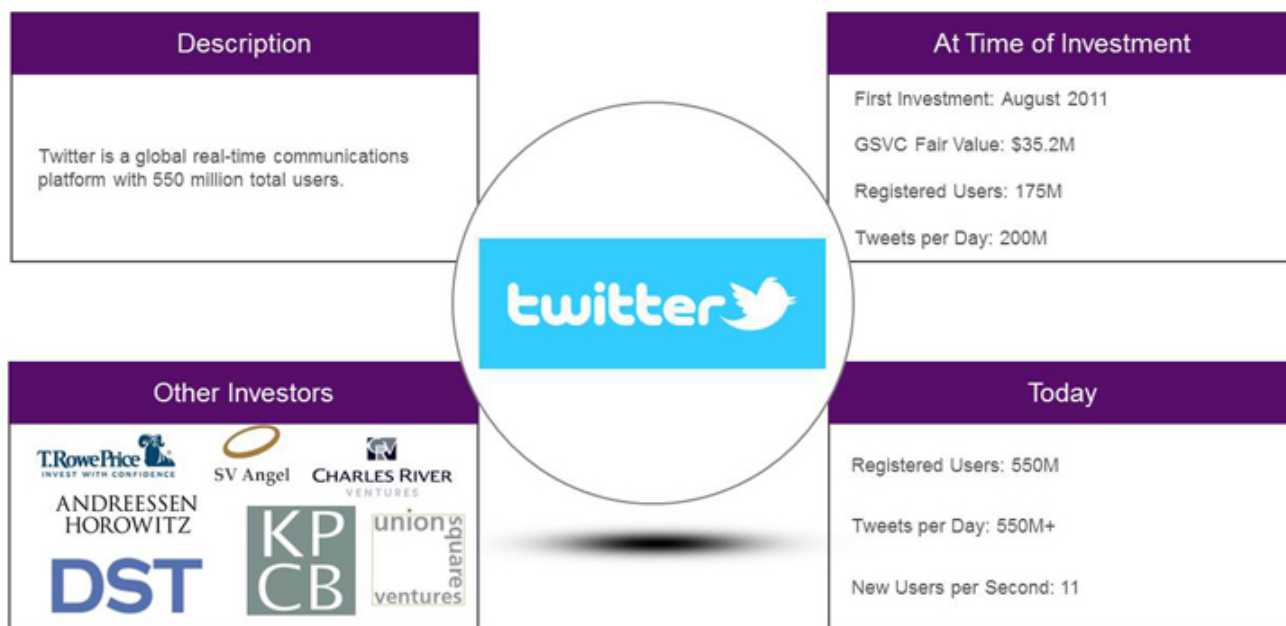
GSV's Disciplined Investment Approach



Key Investment Themes



Social Mobile - Twitter



Social Mobile - Spotify

Overview

Spotify allows members to create playlists, share songs, and easily align music with their preferences.

At Time of Investment

First Investment: August 2012

GSVC Fair Value: \$3.2M

Users: 13M

Paying Subscribers: 2.5M



Other Investors



FOUNDERS FUND

KPCB

ACCEL

Today

Users: 24M

Paying Subscribers: 6M+

110 million songs, albums, and radio stations exist on the Spotify platform



GSV

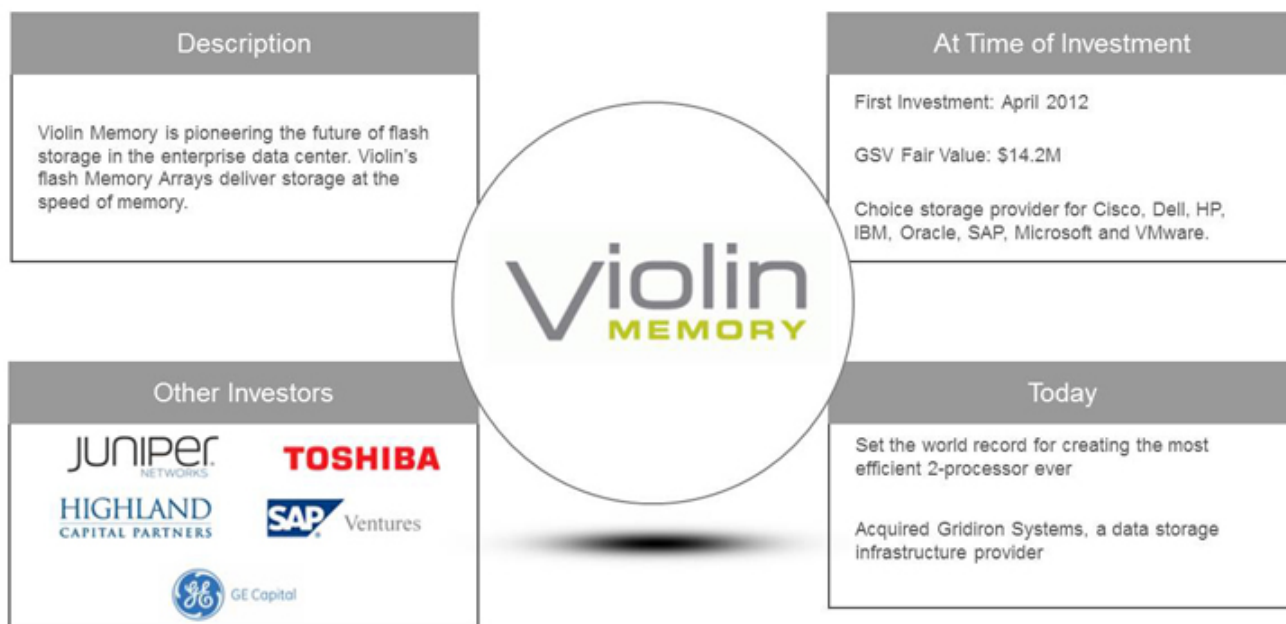
Asset Management

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Cloud Computing - Dropbox



Big Data – Violin Memory



Education Technology - 2U

Overview

2U's represents the next phase of the online education evolution. 2U partners with leading universities to offer the same courses that a student would find in the physical classroom, in an online-only setting offering credited courses.

At Time of Investment

First Investment: July 2012
GSVC Fair Value: \$10.3M
Tech platform developed



Other Investors



Today

Over 1,100 live classes per week in partnership with 15 leading universities
\$230 million of tuition for their partners this year
Launched Semester Online

Education - Avenues

Overview

Avenues offers its K-12 students a learning experience that aligns with the knowledge, skills and abilities required to compete in today's global economy through a global network of premier schools.

At Time of Investment

First Investment: May 2012

GSVC Investment: \$10.0M

Founder Chris Whittle envisioned Avenues to be the world's elite global network of K-12 schools.

Avenues
THE WORLD SCHOOL

Other Investors

LLRpartners



Today

Students: Sept. 2012: 740
Sept. 2013: 1,250

Record applicants for a NYC private school

Sao Paulo and Beijing campuses on track to open in 2015

Education Technology - Kno



Internet Commerce – Gilt Groupe



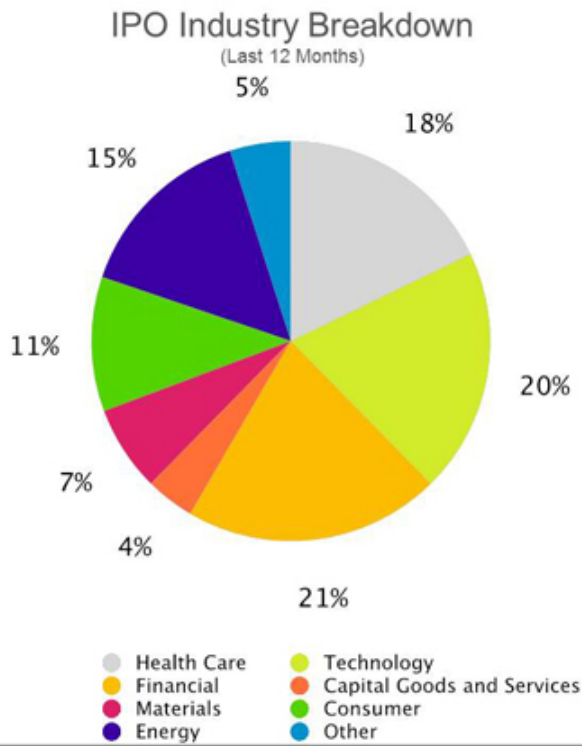
Sustainability – Bloom Energy



Sustainability - Solexel



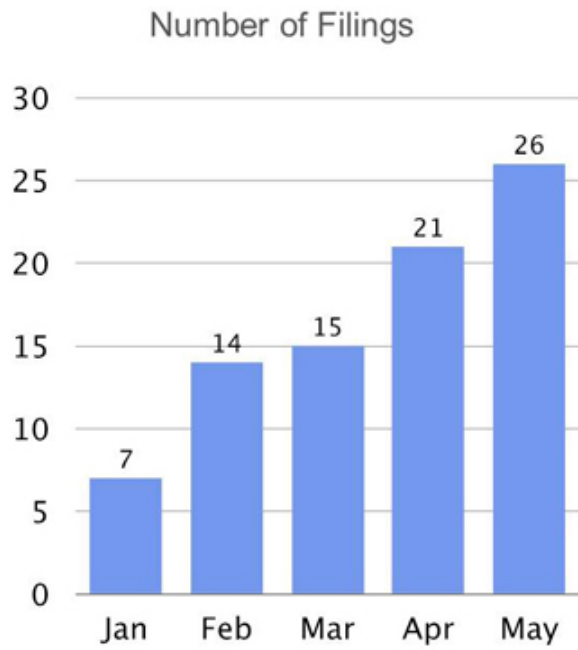
IPO Returns by Sector – Last 12 Months



IPO Industry Breakdown
(Last 12 Months)

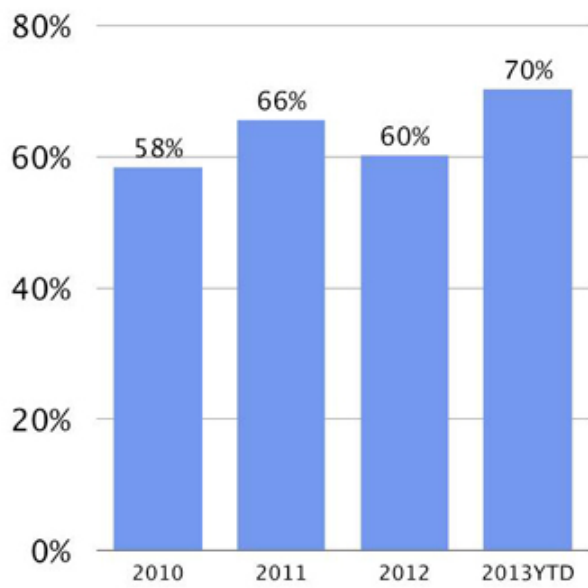
Industry	Number of Deals	Average First Day Return	Average Total Return
Financial	31	5.6%	8.9%
Technology	26	20.8%	47.7%
Health Care	24	10.6%	41.6%
Energy	20	8.7%	60.3%
Consumer	13	17.4%	64.6%
Materials	8	2.5%	22.9%
Capital Goods and Services	6	16.9%	35.7%
Other	5	13.6%	30.4%

YTD IPO Filings and Offering Proceeds

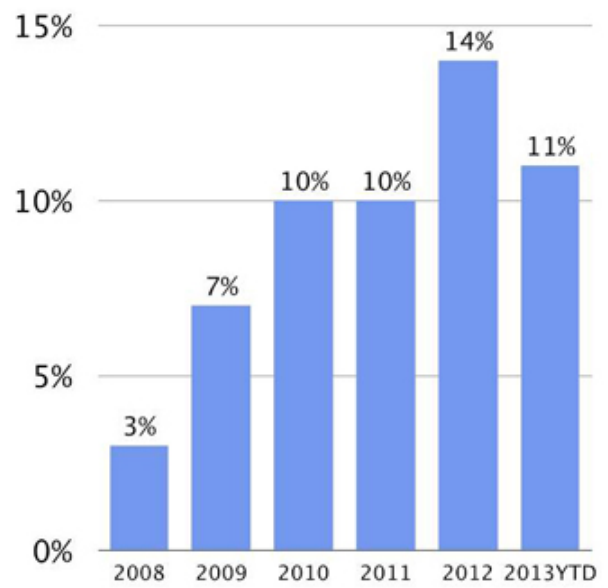


Pricing and First Day Appreciation

Pricing Within or Above Filing Range



Average First Day Appreciation



GSV Capital Catalysts

- 1 Technology is experiencing a massive acceleration – we own the leaders
- 2 Several portfolio companies likely to pursue IPOs in next 18 months
- 3 Portfolio company revenues are growing at approximately 87% in CY 2013
- 4 GSVC is trading at a 37% discount to Net Asset Value (\$12.69 as of 3/31/13)

Thank You



GSV
Capital